

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,	:	x
	:	
Plaintiff,	:	
	:	
- against -	:	18 Civ. 8175 (ER)
	:	
BARRY C. HONIG, MICHAEL BRAUSER,	:	
JOHN STETSON, JOHN R. O'ROURKE III,	:	
ROBERT LADD, ELLIOT MAZA, BRIAN KELLER,	:	
JOHN H. FORD, ATG CAPITAL LLC, GRQ	:	
CONSULTANTS, INC., HS CONTRARIAN	:	
INVESTMENTS, LLC, GRANDER HOLDINGS, INC.,:	:	
and STETSON CAPITAL INVESTMENTS INC.,	:	
	:	
Defendants.	:	
	:	

STIPULATION AND [PROPOSED] ORDER

WHEREAS, pursuant to the Court's Order, entered December 21, 2018 (DE 69), Plaintiff Securities and Exchange Commission (the "Commission") is to serve and file its Amended Complaint by February 8, 2019;

WHEREAS, Defendants Barry C. Honig, Michael Brauser, John Stetson, John R. O'Rourke III, Robert Ladd, Elliot Maza, ATG Capital LLC, GRQ Consultants, Inc., HS Contrarian Investments, LLC, Grander Holdings, Inc., and Stetson Capital Investments Inc., through their respective attorneys, and Defendant Brian Keller, appearing pro se (collectively, "Defendants"), consent to an adjournment of that date; and

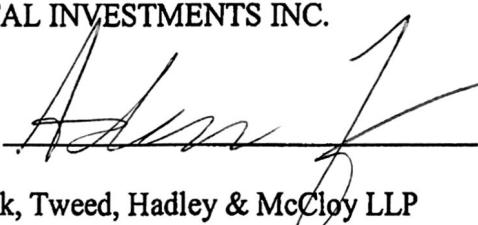
WHEREAS, certain Defendants have indicated that they may wish to file Motions to dismiss the Amended Complaint;

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between Plaintiff, Securities and Exchange Commission (“Commission”), and Defendants, either individually or through their respective attorneys, that:

1. Defendants consent to the adjournment of the date by which the Commission will file an Amended Complaint.
2. The Commission shall file its Amended Complaint on or before March 8, 2019.
3. The Commission and any Defendant who wishes to file a Motion to dismiss the Amended Complaint shall be governed by the following briefing schedule:
 - (a) Any Defendant moving to dismiss the Amended Complaint shall serve and file its Motion and supporting papers by April 5, 2019;
 - (b) The Commission shall serve and file its Opposition papers by May 10, 2019; and
 - (c) Moving Defendants shall serve and file their respective Reply papers by June 7, 2019.

Dated: New York, NY
February 7, 2019

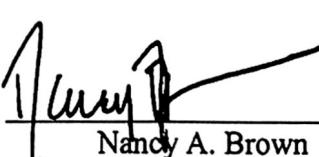
JOHN STETSON, HS CONTRARIAN INVESTMENTS, LLC, and STETSON CAPITAL INVESTMENTS INC.

By: 

Milbank, Tweed, Hadley & McCloy LLP
28 Liberty Street
New York, New York 10005-1413
212-530-5000

Attorneys for Defendants John Stetson, HS Contrarian Investments, LLC, and Stetson Capital Investments Inc.

SECURITIES AND EXCHANGE COMMISSION

By: 

Nancy A. Brown
200 Vesey Street
Suite 400
New York, NY 10281
212-336-1023

Attorneys for Plaintiff Securities and Exchange Commission

BARRY C. HONIG and GRQ
CONSULTANTS, INC.

By:

M. Donato / AF

Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, New York 10017
212-455-2200

Attorneys for Defendants Barry C. Honig and
GRQ Consultants, Inc.

JOHN R. O'ROURKE III and ATG
CAPITAL LLC

By:

G. Morillo / AF

Orrick, Herrington & Sutcliffe LLP
51 W. 52nd Street
New York, NY 10019-6142
212-506-3552

Attorneys for Defendants John R. O'Rourke
III and ATG Capital LLC

ROBERT LADD

By:

R. Lee / AF

Cooley LLP
1333 2nd Street, Suite 400
Santa Monica, CA 90401
310-883-6485

Attorneys for Defendant Robert Ladd

MICHAEL BRAUSER and GRANDER
HOLDINGS, INC.

By:

D. Richard / AF

Richard & Richard, P.A.
825 Brickell Bay Drive, Suite 1748
Miami, FL 33131
305-374-6688

Attorneys for Defendants Michael Brauser
and Grander Holdings, Inc.

ELLIOT MAZA

By:

N. Boxes / AF

Petrillo Klein & Boxer LLP
655 Third Avenue, 22nd Floor
New York, NY 10017
212-370-0330

Attorneys for Defendant Elliot Maza

BRIAN KELLER

By:

Brian C. Keller
5058 Nortonville Way
Antioch, CA 94531
925-783-1386

Pro Se

BARRY C. HONIG and GRQ
CONSULTANTS, INC.

By: _____

Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, New York 10017
212-455-2200

Attorneys for Defendants Barry C. Honig and
GRQ Consultants, Inc.

JOHN R. O'ROURKE III and ATG CAPITAL
LLC

By: _____

Orrick, Herrington & Sutcliffe LLP
51 W. 52nd Street
New York, NY 10019-6142
212-506-3552

Attorneys for Defendants John R. O'Rourke III
and ATG Capital LLC

ROBERT LADD

By: _____

Cooley LLP
1333 2nd Street, Suite 400
Santa Monica, CA 90401
310-883-6485

Attorneys for Defendant Robert Ladd

MICHAEL BRAUSER and GRANDER
HOLDINGS, INC.

By: _____

Sallah Astarita Cox, LLC
3010 N. Military Trl #210
Boca Raton, Florida 33431
561-989-9020

Attorneys for Defendants Michael Brauser and
Grander Holdings, Inc.

ELLIOT MAZA

By: _____

Petrillo Klein & Boxer LLP
655 Third Avenue, 22nd Floor
New York, NY 10017
212-370-0330

Attorneys for Defendant Elliot Maza

BRIAN KELLER

By: 

Brian C. Keller
5058 Nortonville Way
Antioch, CA 94531
925-783-1386

Pro Se

SO ORDERED:

UNITED STATES DISTRICT JUDGE